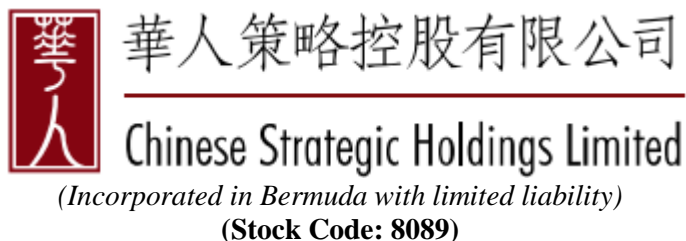


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



**SUPPLEMENTAL AGREEMENT ON
DISCLOSEABLE TRANSACTION
IN RELATION TO ACQUISITION OF 55% EQUITY INTEREST IN
THE TARGET COMPANY INVOLVING
ISSUE OF EXCHANGEABLE NOTE**

Reference is made to the announcement of Chinese Strategic Holdings Limited (the “**Company**”) dated 23 May 2018 in relation to the acquisition of 55% equity interest in the Target Company involving issue of Exchangeable Note (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Parties shall use their best endeavours to procure the fulfilment of conditions precedent in the Sale and Purchase Agreement before 31 July 2018. Since further negotiations among the Parties are required, on 5 September 2018, the Parties entered into a supplemental agreement to the Sale and Purchase Agreement (the “**Supplemental Agreement**”), pursuant to which the Parties has resolved to extend the abovementioned deadline to 31 October 2018.

Pursuant to the Supplemental Agreement, certain terms of the Sale and Purchase Agreement in relation to Consideration, conditions precedent, valuation of the Target Group and Profit Guarantee have also been revised and supplemented. Since additional time is required to negotiate among the Parties in relation to further revision of the terms of the Sale and Purchase Agreement, the Company will make further announcement to update its Shareholders on the revised terms of the Sale and Purchase Agreement in due course.

By Order of the Board
Chinese Strategic Holdings Limited
Lam Kwok Hing Wilfred
Chairman and Executive Director

Hong Kong, 11 September 2018

As at the date hereof, the executive Directors are Mr. Lam Kwok Hing Wilfred, J.P. (Chairman), Ms. Chan Shui Sheung Ivy and Mr. Mok Tsan San; and the independent non-executive Directors are Ms. Yuen Wai Man, Mr. Chow Fu Kit Edward and Mr. Lam Raymond Shiu Cheung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days and the Company website at www.chinesestrategic.com from the date of its publication.