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華人策略控股有限公司

Chinese Strategic Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 8089)

**(I) FURTHER REVISION TO THE EXPECTED TIMETABLE FOR THE PROPOSED OPEN OFFER, PROPOSED SHARE CONSOLIDATION AND CHANGE OF BOARD LOT SIZE; AND  
(II) FURTHER DELAY IN DESPATCH OF CIRCULAR**

References are made to the announcements of Chinese Strategic Holdings Limited (the “**Company**”) dated 10 April 2017 (the “**Announcement**”), 12 April 2017, 21 April 2017, 2 May 2017 and 19 May 2017 in relation to, among other things, (i) the proposed Open Offer; (ii) the proposed Share Consolidation; and (iii) the change of board lot size. Capitalised terms used herein shall have the same meaning as those defined in the Announcement unless the context otherwise requires.

**(I) FURTHER REVISION TO THE EXPECTED TIMETABLE FOR THE PROPOSED OPEN OFFER, PROPOSED SHARE CONSOLIDATION AND CHANGE OF BOARD LOT SIZE**

The Company would update the Shareholders that as additional time is required for the Company to prepare and finalise certain information to be included in the Prospectus of the Company to be despatched, the expected timetable for the proposed Open Offer, the proposed Share Consolidation and the change of board lot size will be further revised as follows:

Despatch of the Prospectus Documents . . . . . Friday, 2 June 2017

Despatch date of circular with notice of the SGM . . . . . on or before Wednesday,  
7 June 2017

Latest Time for Acceptance and payment for  
the Offer Shares . . . . . 4:00 p.m. on Friday,  
16 June 2017

Latest Time for Termination of the Underwriting Agreement . . . . . 4:00 p.m. on Monday,  
19 June 2017

Announcement of results of the Open Offer to be published on the Stock Exchange's website and the Company's website. . . . .	Friday, 23 June 2017
Latest time for lodging forms of proxy for the SGM . . . . .	11:00 a.m. on Saturday, 24 June 2017
Despatch of Share certificates for the Offer Shares . . . . .	Monday, 26 June 2017
Despatch of refund cheques for wholly or partially unsuccessful applications for excess Offer Shares; or if the Open Offer is terminated . . . . .	Monday, 26 June 2017
Date and time of the SGM . . . . .	11:00 a.m. on Monday, 26 June 2017
Announcement of voting results of the SGM . . . . .	Monday, 26 June 2017
Dealings in the Offer Shares expected to commence . . . . .	9:00 a.m. on Tuesday, 27 June 2017
Effective date of the Share Consolidation . . . . .	Tuesday, 27 June 2017
Original counter for trading in the existing Shares in old board lots of 2,000 Shares each temporarily closes . . . . .	9:00 a.m. on Tuesday, 27 June 2017
Temporary counter for trading in the Consolidated Shares in board lots of 200 Consolidated Shares (in the form of existing Share certificates) opens . . . . .	9:00 a.m. on Tuesday, 27 June 2017
First day of free exchange of existing Share certificates for the existing Shares into new share certificates for the Consolidated Shares . . . . .	Tuesday, 27 June 2017
Original counter for trading in the Consolidated Shares in new board lots of 1,800 Consolidated Shares each (in the form of new share certificates for the Consolidated Shares) re-opens . . . . .	9:00 a.m. on Tuesday, 11 July 2017

Parallel trading in the Consolidated Shares  
(in the form of new share certificates and existing  
Share certificates) commences . . . . . 9:00 a.m. on  
Tuesday, 11 July 2017

Designated broker starts to stand in the market to  
provide matching services . . . . . 9:00 a.m. on  
Tuesday, 11 July 2017

Temporary counter for trading in the Consolidated Shares  
in board lots of 200 Consolidated Shares  
(in the form of existing Share certificates) closes. . . . . 4:00 p.m. on  
Monday, 31 July 2017

Parallel trading in the Consolidated Shares  
(in the form of new share certificates and  
existing Share certificates) ends . . . . . 4:00 p.m. on  
Monday, 31 July 2017

Last day for the designated broker to stand in the  
market to provide matching services . . . . . 4:00 p.m. on  
Monday, 31 July 2017

Last day of free exchange of existing Share certificates for  
the new share certificates . . . . . Wednesday, 2 August 2017

*All times and dates specified in this announcement refer to Hong Kong local times. Dates stated in this announcement for events mentioned in the expected timetable are indicative only and may be extended or varied. Any changes to the expected timetable for the proposed Open Offer, the proposed Share Consolidation and the change of board lot size will be announced as appropriate in accordance with the GEM Listing Rules.*

In the event that any special circumstances arise, the Board may extend, or make adjustment to, the expected timetable as set out above if it considers appropriate. Any extension or adjustment to the expected timetable as set out above will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

On 26 May 2017 (after trading hours), the Company and the Underwriter entered into a third supplemental underwriting agreement to vary such terms as may be necessary to make the Underwriting Agreement consistent with the revised timetable set out in this announcement. Save as disclosed above, all other terms and conditions of the Underwriting Agreement shall remain unchanged.

## **(II) FURTHER DELAY IN DESPATCH OF CIRCULAR**

As stated in the announcement of the Company dated 19 May 2017, the Company expects to despatch the Circular containing, among other things, details of (i) the proposed Share Consolidation; (ii) a notice convening the SGM to Shareholders on or before Friday, 2 June 2017.

In light of the further revision of the expected timetable, it is expected that the despatch of the Circular will be further postponed to a date falling on or before Wednesday, 7 June 2017.

By Order of the Board  
**Chinese Strategic Holdings Limited**  
**Lam Kwok Hing Wilfred**  
*Chairman and Executive Director*

Hong Kong, 26 May 2017

*As at the date hereof, the Company's executive Directors are Mr. Lam Kwok Hing Wilfred, J.P., (Chairman), Ms. Chan Shui Sheung Ivy and Mr. Mok Tsan San; and the independent non-executive Directors are Ms. Yuen Wai Man and Mr. Chow Fu Kit Edward.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcement" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days and the Company website at [www.chinesestrategic.com](http://www.chinesestrategic.com) from the date of its publication.*