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華人策略控股有限公司

Chinese Strategic Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 8089)

FIRST QUARTER RESULTS 2017 PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Company for the three months ended 31 March 2017, the Group is expected to record a substantial decrease in net loss for the three months ended 31 March 2017 as a result of **non-cash accounting treatment** as compared to the corresponding periods in 2016.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Chinese Strategic Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “GEM Listing Rules”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance.

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, as compared to a loss for the three months ended 31 March 2016, the Group is expected to record a substantial decrease in net loss for the three months ended 31 March 2017 as a result of non-cash accounting treatment of decrease in fair values changes of investments held for trading of approximately HK\$11 million for the three months ended 31 March 2017. **The aforesaid decrease in fair values changes is a non-cash accounting treatment and has no material impact on the Group’s cashflow nor operations.**

The information in this announcement is only based on preliminary review of the unaudited consolidated management accounts of the Company for the three months ended 31 March 2017 by the management of the Company and the information currently available, and hence may or may not be accurate. The actual unaudited consolidated results of the Group for the three months ended 31 March 2017 have not yet been finalised nor reviewed by the audit committee of the Company. The final results of the Group for the three months ended 31 March 2017 may be different to the information referred in this announcement. Shareholders and potential investors are advised to read carefully the Company’s first quarterly results announcement for the three months ended 31 March 2017, which is expected to be published on 10 May 2017.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Chinese Strategic Holdings Limited
Lam Kwok Hing Wilfred
Chairman and Executive Director

Hong Kong, 5 May 2017

As at the date hereof, the Company's executive directors are Mr. Lam Kwok Hing Wilfred, J.P., (chairman), Ms. Chan Shui Sheung Ivy and Mr. Mok Tsan San; and the independent non-executive directors are Ms. Yuen Wai Man and Mr. Chow Fu Kit Edward.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the Growth Enterprise Market website at www.hkgem.com for at least 7 days and the Company website at www.chinesestrategic.com from the date of this publication.