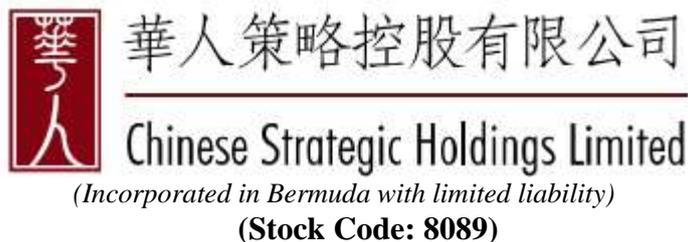


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## **ADJOURNMENT OF SPECIAL GENERAL MEETING**

The Board announces that at the Original SGM held today, an ordinary resolution was proposed and duly passed to adjourn the Original SGM until further notice.

Reference is made to the announcement of Chinese Strategic Holdings Limited (the “**Company**”) dated 27 July 2016 (the “**Announcement**”), the circular and the notice of the special general meeting, both dated 16 June 2016 of the Company in relation to, among other things, the New CB Placing. Unless otherwise defined, words and expressions used herein shall have the same meanings as those defined in the Announcement.

In light of the reasons and amendments set forth in the Announcement, at the Original SGM held today in which a quorum was present, the chairman of the Original SGM did not submit any of the resolutions set forth in the Original SGM Notice for voting by the Shareholders at the Original SGM. Instead, with the approval of all Shareholders who were present and voting (whether in person, by proxy or by duly authorised corporate representative) by way of poll, the chairman of the Original SGM adjourned the Original SGM until further notice (the “**Adjournment Resolution**”). The total number of votes cast in favour of the Adjournment Resolution was 5,836,101 votes, representing 100% of the total number of votes cast and no vote cast against the Adjournment Resolution.

Pursuant to the bye-law no. 66 of the bye-laws of the Company, any resolution put to the vote of a meeting shall be decided by way of a poll. The Company’s branch share registrar in Hong Kong, Union Registrars Limited, was appointed as the scrutineer at the Original SGM for the purpose of vote-taking.

As at the date of the Original SGM, the total number of issued ordinary shares of the Company was 998,783,425 shares, the holders of which were entitled to attend and vote for or against the Adjournment Resolution at the Original SGM. There was no share of the Company entitling the holder to attend and vote only against the Adjournment Resolution or abstain from voting at the Original SGM.

A new circular, containing, among other things, (i) further details of the amended terms of the New CB Placing; and (ii) the notice of the New SGM, will be despatched to the Shareholders as soon as practicable in accordance with the GEM Listing Rules.

By Order of the Board  
**Chinese Strategic Holdings Limited**  
**Lam Kwok Hing Wilfred**  
*Chairman and Executive Director*

Hong Kong, 29 July 2016

*As at the date hereof, the Company's executive directors are Mr. Lam Kwok Hing Wilfred, J.P., (Chairman), Ms. Chan Shui Sheung Ivy and Mr. Mok Tsan San; and the independent non-executive directors are Ms. Yuen Wai Man, Mr. Wang Chin Mong and Mr. Chow Fu Kit Edward.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days and the Company website at [www.chinesestrategic.com](http://www.chinesestrategic.com) from the date of its publication.*