

IMPORTANT

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EXCESS APPLICATION FORM (“EAF”) OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS OFFER SHARES IN ADDITION TO THOSE ENTITLED BY HIM/HER/IT UNDER THE OPEN OFFER. APPLICATIONS MUST BE RECEIVED BY NOT LATER THAN 4:00 P.M. ON FRIDAY, 16 JUNE 2017.

Reference is made to the prospectus (the “Prospectus”) issued by Chinese Strategic Holdings Limited (the “Company”) dated 2 June 2017 in relation to the Open Offer. Terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

A copy of this EAF, together with a copy of each of the Prospectus and the Application Form and the written consent by Asian Alliance (HK) CPA Limited have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong and the SFC take no responsibility as to the contents of any of these documents.

Dealings in the Shares may be settled through the CCASS and you should consult your stockbroker or licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Hong Kong Branch Share Registrar:
Union Registrars Limited
Suites 3301-04, 33/F.,
Two Chinachem Exchange Square,
338 King’s Road, North Point, Hong Kong



華人策略控股有限公司
Chinese Strategic Holdings Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 8089)

Registered Office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

*Principal place of business
in Hong Kong:*
2nd Floor
SBI Centre
Nos. 54-58 Des Voeux Road
Central
Hong Kong

**OPEN OFFER OF 574,391,712 OFFER SHARES ON THE BASIS OF
ONE (1) OFFER SHARE FOR EVERY TWO (2) EXISTING SHARES
HELD ON THE RECORD DATE
PAYABLE IN FULL ON ACCEPTANCE BY
NOT LATER THAN 4:00 P.M. ON FRIDAY, 16 JUNE 2017**

2 June 2017

EXCESS APPLICATION FORM

Name(s) and address of the Qualifying Shareholder(s)

Application can only be made by the
Qualifying Shareholder(s)
named herein.

To: The Directors
Chinese Strategic Holdings Limited

Dear Sirs,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for _____ excess Offer Share(s) at the subscription price of HK\$0.1 per excess Offer Share, in respect of which I/we enclose a separate remittance by cheque or banker’s cashier order in favour of “**Chinese Strategic Holdings Limited – Excess Application Account**” for HK\$ _____ and crossed “**Account Payee Only**”, being the payment in full on application for the above number of excess Offer Shares.

I/We, hereby request you to allot such excess Offer Shares being applied for, or any smaller number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of excess Offer Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors on a fair and equitable basis on the following principles: (i) no preference will be given to applications for topping-up odd-lot holdings to whole-lot holdings as the giving of such preference may potentially be abused by certain investors by splitting their Shares and thereby receiving more Offer Shares than they would receive, which is an unintended and undesirable result; and (ii) subject to availability of excess Offer Shares, the excess Offer Shares will be allocated to the Qualifying Shareholders who have applied for excess application on a pro rata basis based on the number of excess Offer Shares applied for by them. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Offer Shares applied for.

I/We hereby accept such number of excess Offer Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and this EAF and subject to the memorandum of association and bye-laws of the Company. In respect of any excess Offer Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Offer Shares.

(1) _____ (2) _____ (3) _____ (4) _____
 Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which cheque/
 banker's cashier order is drawn: _____ Cheque/Banker's
 cashier order number: _____

Date: _____ 2017 Day-time contact telephone number: _____

This EAF should be completed and lodged, together with payment by cheque or banker's cashier order in respect of HK\$0.1 per excess Offer Share being applied for, with the Company's Hong Kong branch share registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong so as to be received by not later than 4:00 p.m. on Friday, 16 June 2017. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "Chinese Strategic Holdings Limited – Excess Application Account" and crossed "Account Payee Only".

Completion and return of this EAF together with a cheque or banker's cashier order in payment for the excess Offer Shares which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or banker's cashier order is not honoured on first presentation, this EAF is liable to be rejected.

You will be notified of any allotment of excess Offer Shares made to you. It is expected that share certificates in respect of the Offer Shares will be despatched by ordinary post to your registered address on or before Monday, 26 June 2017 at your own risk. You will receive one share certificate for the fully-paid Offer Shares allotted and issued to you. If no excess Offer Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you on or before Monday, 26 June 2017 at your own risk. If the number of excess Offer Shares allotted to you is less than that being applied for, it is expected that the surplus application monies will also be refunded to you by means of a cheque despatched by ordinary post to you, without interest, on or before Monday, 26 June 2017 at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this EAF.

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION
 NO RECEIPT WILL BE GIVEN BY THE COMPANY
 (For office use only)**

| Application number | Number of excess Offer Shares applied for | Amount paid on application | Balance refunded |
|--------------------|---|----------------------------|------------------|
| | | HK\$ | HK\$ |