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華人策略控股有限公司

Chinese Strategic Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 8089)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2016**

Reference is made to the annual report of the Company for the year ended 31 December 2016 (the “**Annual Report**”). Capitalised terms used herein shall have the same meanings as those defined in the Annual Report unless otherwise specified.

The Company would like to provide additional information in the section headed “Securities Trading” under the heading of “Business Review” of the Annual Report in relation to the investments held by the Company. Based on the fair value of the investments, the Directors regarded the investments with market value exceeding HK\$20,000,000 as at 31 December 2016, as significant investments. Full details of the significant investments are as follows:

Company	As at 31 December 2016				For the year ended 31 December 2016				
	No. of shares held	Approx. percentage of share holdings	Investment cost (average) HK\$'000	Fair value HK\$'000	Stock price performance (%)	Price range (HK\$)	Gain (loss) on disposal HK\$'000	Dividend received HK\$	
Company A China Fortune Financial Group Limited	293,066,000	7.26%	52,752	93,781	180.70%	0.085-0.365	16,891	Nil	
Company B China Ever Grand Financial Leasing Group Co., Ltd.	259,270,000	2.17%	51,854	24,890	-47.83%	0.090-0.196	(5,988)	Nil	
Company C Value Convergence Holdings Limited	12,900,000	1.94%	18,318	23,478	7.69%	0.990-3.390	(1,820)	Nil	
Company D Runway Global Holdings Company Limited	29,514,000	3.55%	21,545	23,611	-61.35%	0.335-2.200	(849)	Nil	
Company E Chinese Food & Beverage Group Limited	239,930,875	9.08%	40,788	22,793	-91.48%	0.030-0.162	(9,571)	Nil	

In 2016, the global economic growth was sluggish and the world financial and monetary markets fluctuated significantly. It is expected that the global economy continues to grow at a slow pace and the financial market remains highly volatile. In light of these uncertainties, the Group will remain cautious in its investment strategy and will prudently deploy any funds for investment in securities.

The above supplemental information does not affect other information contained in the Annual Report and save as disclosed above, all other information therein shall remain unchanged.

By Order of the Board
Chinese Strategic Holdings Limited
Lam Kwok Hing Wilfred
Chairman and Executive Director

Hong Kong, 10 May 2017

As at the date hereof, the Company's executive directors are Mr. Lam Kwok Hing Wilfred, J.P., (Chairman), Ms. Chan Shui Sheung Ivy and Mr. Mok Tsan San; and the independent non-executive directors are Ms. Yuen Wai Man and Mr. Chow Fu Kit Edward.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days and the Company website at www.chinesestrategic.com from the date of its publication.